

Student Special Education Statuses

View from **Student > Details**.

Referred	 Student is enrolled in special education, but IEP is not active. Draft IEP currently in progress. When student has Referred status, special education users can edit the student's draft IEP.
Ineligible	 Student has been referred and tested, but has been determined to be not eligible for special education services at this time. Student can be referred to special education in the future, if needed.
Active	 Student has gone through the testing process and is found eligible for IEP. Student is on active IEP and is receiving services.
Exited	 Student is not on active IEP and may have exited special education process because of withdrawal, graduation, aging out, or student/parent request. Exited students can be referred in the future.

IEP Types

Automatically updated by Aspen.

Initial	First IEP drafted for student.
Review	Active IEP that is up for review.Usually occurs one year after IEP was implemented.
Reevaluation	 IEP that is being reevaluated to determine if student has met goals and is still eligible for services. Usually occurs every three years.
Other	 Can be used for transfer student's IEP. Allows enrolling student and bringing active IEP into Aspen without completing all required steps in workflow.
Amendment	Changing (amending) an Active IEP.

IEP Statuses

Each IEP can have only one status.

Draft	 IEP is currently in process of being completed and is not active.
Active	 IEP has been signed, implemented, and is being used by teachers.
Previous	Former IEP that is no longer active.
Discarded	 IEP that had been worked on, saved, but not completed. You must manually override IEP status to Discarded.
Amended	The active IEP that has been changed.
Rejected	 A draft IEP that has been rejected by the parent/guardian.
Amendment Draft	A copy of the Active IEP that is being changed.
Rejected Amendment	 A change to an IEP that has been rejected by a parent or guardian.
Pending Approval	 A draft IEP that is one step away from becoming the Active IEP. That step is the completion step which is awaiting the parent/guardian signature.

Special Education Workflows

In the Special Education view, frequently there is more than one way to complete a task. It is highly recommended that you complete most tasks through the workflow, or checklist, that automatically begins when you enroll a student in special education. Depending on your system setup, there may be several workflows in the special education cycle which guide you through a process.





Filtering Students or IEPs on a List Page

When you are on the Student or IEP tab in the Special Education view, the Filter menu changes which students or IEPs appear on the list page. It is also possible to create links to cases from a userdefined field created by your school or district. See your system administrator for more details.

Filter on Student tab The status on the Student tab refers to the student's special education status.	Filter on IEP tab The status on the IEP tab refers to the status of the IEP.
My Current Cases	My Current Cases
Students for whom you currently:	IEPs of students for whom you currently:
 serve as the case manager (liaison) or a service provider, or are linked to through a user-defined field created by your school or district. 	 serve as the case manager (liaison) or a service provider, or are linked to through a user-defined field created by your school or district.
My Cases - Active and Draft	My Cases - Active and Draft
Students for whom you currently or previously:	Students for whom you currently or previously:
 served as the case manager (liaison) or a service provider, or 	 served as the case manager (liaison) or a service provider, or
 are linked to through a user-defined field created by your school or district. See your Aspen system administrator for more details. 	 are linked to through a user-defined field created by your school or district. See your Aspen system administrator for more details.
My Cases	My Cases
Students for whom you currently or previously:	IEPs of students for whom you currently or previously:
 served as the case manager (liaison) or a service provider, or are linked to through a user-defined field created by your school or district. 	 served as the case manager (liaison) or a service provider, or are linked to through a user-defined field created by your school or district.
Active	Active IEPs
Students who are active in the Special Education view and are receiving services.	IEPs that are active in the Special Education view, and students are receiving services.
Not Eligible	
Students who are not eligible for special education.	
Referred	Draft IEPs
Students who are referred to the Special Education view.	IEPs that are in the process of being prepared and are not active.
Exited	Previous IEPs
Students who are no longer receiving special education services and are not on an active IEP.	IEPs that are no longer active.
All Records	All Records
All current and former students in the Special Education view. These are all students with a special education status.	All Draft, Active, Previous, and Discarded IEPs in the Special Education view.